

***SCHEDULE "1"***

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

IN RE: \_\_\_\_\_ :  
: CHAPTER: 11  
:  
: CASE NO.: \_\_\_\_\_  
:  
DEBTOR. : JUDGE: \_\_\_\_\_

**APPLICATION FOR EXPEDITED CONSIDERATION  
OF FIRST DAY MATTERS**

On \_\_\_\_\_, \_\_\_\_\_ filed  
a petition for relief under Chapter 11 of the Bankruptcy Code.

Counsel for the Debtor requests that the following relief be provided on a first day basis  
(check those that apply):

1. \_\_\_\_\_ MOTION SEEKING THE JOINT ADMINISTRATION OF MULTIPLE  
DEBTOR BANKRUPTCY CASES.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set  
forth in supporting certification: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

2. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR AN EXTENSION  
OF TIME WITHIN WHICH TO FILE STATEMENTS AND SCHEDULES.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set  
forth in supporting certification: \_\_\_\_\_

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3. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE EMERGENCY OR INTERIM USE OF CASH COLLATERAL OR DEBTOR-IN-POSSESSION FINANCING PENDING THE NOTICING AND SCHEDULING OF AN INTERIM OR FINAL HEARING FOR FINANCING PURSUANT TO BANKRUPTCY CODE §§ 363 AND 364 AND FED. R. BANKR. P. 4001.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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4. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO MAINTAIN EXISTING BANK ACCOUNTS AND BUSINESS FORMS AND CASH MANAGEMENT PROCEDURES PROVIDING THE UNITED STATES TRUSTEE'S OFFICE WITH A 60 DAY PERIOD TO OBJECT TO SAID ORDER BEFORE IT BECOMES A FINAL ORDER.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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5. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING A DEBTOR TO MODIFY THE INVESTMENT GUIDELINES SET FORTH IN BANKRUPTCY CODE § 345 ON AN INTERIM BASIS, PROVIDING THE UNITED STATES TRUSTEE'S OFFICE AND ANY OTHER PARTIES-IN-INTEREST A 60-DAY PERIOD TO OBJECT TO SAID ORDER BEFORE IT BECOME A FINAL ORDER.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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6. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO PAY PRE-PETITION WAGES, SALARIES, COMPENSATION, EMPLOYEE BENEFITS AND REIMBURSABLE BUSINESS EXPENSES UP TO THE LIMITS SET FORTH IN BANKRUPTCY CODE § 507(a).

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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7. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO PAY PRE-PETITION SALES, USE, PAYROLL AND OTHER TAXES THAT ARE OTHERWISE PRIORITY CLAIMS UNDER BANKRUPTCY CODE § 507.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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8. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO CONTINUE CREDIT CARD FACILITIES.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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9. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO HONOR CERTAIN PRE-PETITION CUSTOMER OBLIGATIONS, DEPOSITS, REBATES, ETC.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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10. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO CONTINUE WITH AND PAY PRE-PETITION OUTSTANDING AMOUNTS DUE ON VARIOUS INSURANCE POLICIES.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

11. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING PAYMENT OF OUTSTANDING AND UNPAID PRE-PETITION DEBT TO CERTAIN VENDORS WHO PROVIDE CRITICAL AND NECESSARY SERVICES AND/OR PRODUCTS TO THE DEBTOR.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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12. \_\_\_\_\_ MOTION FOR AN ORDER PURSUANT TO BANKRUPTCY CODE § 366 REGARDING ADEQUATE ASSURANCE FOR THE FUTURE PERFORMANCE FOR UTILITIES AND ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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13. \_\_\_\_\_ MOTION FOR AN ORDER AUTHORIZING THE DEBTOR TO RETAIN A CLAIMS AND NOTICING AGENT.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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14. \_\_\_\_\_ MOTION FOR AN ORDER ESTABLISHING NOTICING PROCEDURES.

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set forth in supporting certification: \_\_\_\_\_

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\_\_\_\_\_

15. \_\_\_\_\_ OTHERS [COUNSEL SHOULD ADD ALL OTHER MOTIONS  
FOR WHICH IT SEEKS CONSIDERATION AS A FIRST DAY  
MATTER.]

Requested hearing date and time: \_\_\_\_\_

Brief recitation of the reason why expedited consideration is necessary as set  
forth in supporting certification: \_\_\_\_\_

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\_\_\_\_\_, 200\_\_\_\_\_

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone and Fax numbers

\_\_\_\_\_  
E-mail Address

**NOTE:** Each motion or application for which expedited consideration is requested  
shall be filed with the Clerk of the U.S. Bankruptcy Court For The District  
Of New Jersey and served upon the United States Trustee and all affected  
parties.